

A member of Western & Southern Financial Group

POLICY BENEFIT DISPOSITION

Policy Service 0400

Administrative Office: 400 Broadway Cincinnati, OH 45202

CO. CODE POLIC		POLICY	ICY NUMBER				INSURED	(LAST)	(FIRST)		(MID. INIT.)
OWNER'S NAME							OWNER'S SSN OR TIN (REQUIRED FOR TAXABLE DISTRIBUTION)				
OW	NER'S ADI	DRESS					OWNER'S TELEPHONE NO. (AREA CODE) OWNER'S DATE O			DATE OF BIRTH	
LOAN REQUEST			☐ I request a policy loan for the maximum amount ava ☐ I request a policy loan which will provide a check for				in connection with this loan.				
CASH SURRENDER		Note: Any policy loan will terminate the Return of Premium rider. See rider terms. I request withdrawal of the cash surrender value of the above numbered policy. To the extent that the policy is surrendered to the Company, I release all rights and claims thereunder.									
	PARTIAL CASH SURRENDER		Indicate amount of partial surrender to be taken. Minimum withdrawal amount is \$500.00.								
	MAIL CI TO PA		Number and St	reet			City			State	Zip Code
	METH OF PAYM	=	The company reserves the right to decline any EFT and will issue a check in lieu of the deposit request. In order to process EFT, the account owner and policy owner must be the same. Please send payments by Electronic Funds Transfer to: Checking Account Please attach a voided check. Savings Account Please attach a letter from the bank, verifying account number and routing transit number.								
			Name of Bank				Account No. (Please specify only one account)				
			Routing No.								
			Signature	of Depo	sitor			Signature	of Joint Depositor		
			Date					Date			
doc If yo	ument is to	he contro was iss	olling document. ued in ME, and y	ou are	•	n withdrawal, b	y signing this		original signature, one verifying that you ha		
pen sub	alty tax o	n amoun	ts withdrawn. Un	der per	nalties of perjury, I	certify that the	Social Secur	rity Number/Ta	rners under age 59½ ax I.D. Number listed edings. I agree to the	is correct	and that I am not
Are	Attachme	nts (othe	er than policy) or S	Special	n Special Request) Request Included?			Date	MDI ETEDO)	
A ta IF T IF T Inco Fed	xable distributed that the REQUENT TAX Normal Tax Local	ribution r JEST IS A TAXAE Withhold aw state te, a spe	nay occur as a re THE SAME AS O BLE AMOUNT AN ling Election s that the portion cific dollar amour	sult of t NE OF ID NO \ of without or ele	he following action: THE ITEMS LISTE WITHHOLDING IS drawals is subject to	Cash Sur ED ABOVE, A W INDICATED, W to 10% income t If you are a res	rrender /ITHHOLDING /E WILL WITH ax withholding ident of CA, IA	• Partial Cas G ELECTION : HHOLD AT TH g, although you	SHOULD BE INDICA' E STANDARD RATE I may elect to have it E, NC, NE, OK, OR, V	Loan TED BELOV withheld at A, VT, the 0	W. OTHERWISE, a different Company must
and have	Puerto Ri e income t	co. The tax withh	Company will not eld, you are still li	withho able for	ld State income tax	in any other st y applicable pa	ate unless a v yment of inco	vithholding me	ly to AK, FL, ND, NH, thod is indicated belo istributions. In addition	w. Even if	you elect NOT to
	direct the		ny: 🔲 N	OT to v O withh	withhold Federal income standard rate or	come tax e tax as follows		_	T to withhold State in o withhold resident State in standard rate in stand	ate tax as fo , if applicabl	e unt