

# Quick & Easy Retirement Income Worksheet

## How Much Might You Need in Retirement? *Find Out Fast ...*

Calculate your needs. Compare your resources. Identify any gaps. Consider guaranteed income strategies.

MONTHLY EXPENSES (NET)		
<b>Housing</b>	Mortgage/Rent/Utilities	\$
<b>Food</b>	Groceries/Dining Out	\$
<b>Healthcare</b>	Premiums/Copays/Meds	\$
<b>Other</b>	Personal/Gas/Etc.	\$
<b>TOTAL A</b>		<b>\$</b>

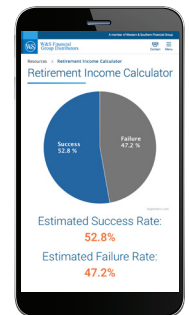
MONTHLY INCOME (NET)	
<b>Social Security</b>	\$
<b>Pension Payouts</b>	\$
<b>Annuities</b>	\$
<b>Other</b>	\$
<b>TOTAL B</b>	<b>\$</b>

### Is There an Income Gap in Your Future?

If **TOTAL A** is larger than **TOTAL B**, you may not have enough monthly retirement income.

<b>TOTAL A:</b>	<b>—</b>	<b>TOTAL B:</b>	<b>=</b>	<b>INCOME GAP: +/-</b>
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For protected guaranteed **income now** or **income later** that can last a lifetime, see your representative. For more information, try our Retirement Confidence Calculator at [WSFinancialPartners.com/IncomeInputs](https://WSFinancialPartners.com/IncomeInputs).



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