



# Fort Washington Investment Advisors, Inc.

A member of Western & Southern Financial Group

Uncompromised Focus®

## ABOUT FORT WASHINGTON

- ▶ Founded in 1990; \$69.4 billion in current total assets under management<sup>1</sup>
- ▶ Breadth of experience managing capital across a wide array of asset classes with a diverse client base
- ▶ Organizational hallmarks include: stability of teams, consistency of process, competitive performance, well-resourced teams, and alignment of interests

## ORGANIZATIONAL HIGHLIGHTS



Parent company: Western & Southern Financial Group

- ▶ Fortune 500 Company
- ▶ Anchor investor in all strategies



Named to Pensions & Investments' Best Places to Work in 2013, 2014, 2016, 2017, 2018, 2019, and 2020

Signatory of:



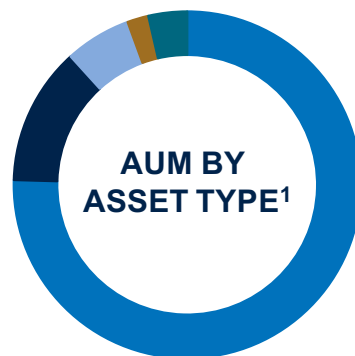
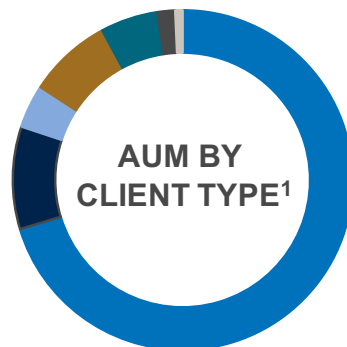
Principles for Responsible Investment

## WHO WE ARE

Fort Washington began as the internal investment management unit of the Western & Southern Life Insurance Company. In 1990, Western & Southern made the unit a formal subsidiary. Now Fort Washington Investment Advisors, Inc., the firm became a SEC-registered investment advisor the same year.

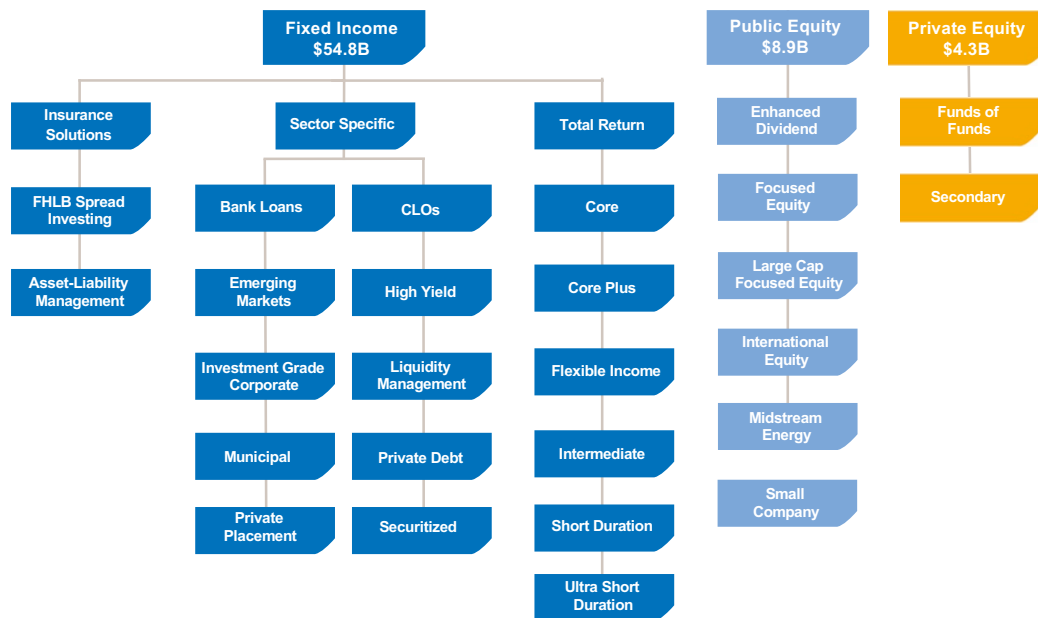
Today, our mission is to enrich our clients with proactive, strategic financial advice, decisive action, and a commitment to excellence. Fort Washington continues to manage the assets of what is now Western & Southern Financial Group and offers a wide range of investment management services to a diverse range of clients and valued partners.

With a heritage of stewardship for the assets of a life insurance company, risk management is a foundational element in our approach. We deeply believe that the measurement of risk and return – not forecasting – should drive investment decisions. As of 12/31/2020, Fort Washington managed a total of \$69.4 billion<sup>1</sup>, of which \$48.8 billion were insurance assets, for both affiliated and non-affiliated clients.



<sup>1</sup>Includes assets under management as of 12/31/2020 by Fort Washington Investment Advisors, Inc. of \$65.1 billion and \$4.3 billion in commitments managed by Fort Washington Capital Partners Group, a division. <sup>2</sup>Note: Best Places to Work rankings are determined in conjunction with third party surveys of employers and employees.

## CAPABILITIES



## OUR VALUES

- ▶ Every action and decision we make should demonstrate our commitment to always do what's best for our clients, our co-workers, our company, and our community.
- ▶ We always strive to go beyond what's expected with dedication and expertise.
- ▶ Our approach is a balance of wisdom and drive to continuously discover new solutions for clients.
- ▶ We work hard and never waver in our constant pursuit of success.

## WHAT SETS US APART



**CONSISTENCY  
OF APPROACH**



**OWNERSHIP STABILITY  
AND ACCESS TO CAPITAL**



**TENURED AND  
COHESIVE TEAMS**



**ALIGNMENT  
OF INTERESTS**



**TRANSPARENCY  
AND PARTNERSHIP**



**LONG-TERM  
INVESTMENT  
PERSPECTIVE**

## CONTACT FOR INSURANCE SOLUTIONS

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