



Monday, February 2, 2026

5:30 – 8:30 pm <i>Dunes Terrace</i>	Registration and Welcome Reception <i>Arrive at your convenience to meet the Touchstone team and enjoy cocktails and heavy hors d'oeuvres.</i>
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Tuesday, February 3, 2026

7:30 – 9:00 am <i>Dunes Terrace</i>	Breakfast	
9:00 – 9:45 am <i>Ocean Ballroom 1 & 3</i>	Welcome	Ben Alge, CFA, <i>President, Touchstone</i> Mary Mock, <i>Head of Distribution, Touchstone</i>
9:45 – 10:30	Improving Active Manager Selection and Implementing Scalable Investment Review	Tim Paulin, CFA, <i>Head of Investment Research, Touchstone Asset Allocation Committee (TAAC)</i> Tom Singler, <i>AVP, Portfolio & Practice Consultants, Touchstone</i>
10:30 – 10:40	<i>Break</i>	
10:40 – 11:30	The Future of AI and Growth in the U.S. and Emerging Markets ➤ Sands Capital	Teeja Boye, CFA, <i>PM, Sr. Research Analyst, Sands</i> Wes Johnston, CFA, <i>Sr. PM, Research Analyst, Sands</i> Kevin Murphy, CFA, <i>Sr. Director Client Relations, Sands</i> Tim Paulin, CFA, <i>Head of Investment Research, Touchstone</i>
11:30 – 11:40	<i>Break</i>	
11:40 – 12:20 pm	Navigating Opportunities in High Quality Fixed Income ➤ Fort Washington Investment Advisors	Dan Carter, CFA, <i>Managing Director, Sr. PM, FWIA</i> Erik Aarts, CIMA, <i>Sr. Fixed Income Strategist, TAAC</i>
12:20 – 1:20 <i>Dunes Terrace</i>	<i>Lunch</i>	
1:20 – 2:30	International Equities: The Past Won't Be Prologue ➤ Rockefeller Asset Management ➤ Los Angeles Capital	Mike Seo, CFA, <i>PM, Rockefeller</i> Hal Reynolds, CFA, <i>Vice Chairman, Sr. PM, LA Capital</i> Glenn Granz, CFA, CFP, <i>Managing Dir. Rel. Mgmt, LA Capital</i> Crit Thomas, CFA, CAIA, <i>Global Market Strategist, TAAC</i>
2:30 pm	Wrap Up	Tommy Grout, <i>Divisional VP, Touchstone</i>
6:00 pm <i>Dunes Terrace</i>	Quick Connects Reception <i>Quick connects will offer the opportunity for small group conversations with portfolio managers and featured speakers.</i>	
7:00 pm <i>On the Beach</i>	Oceanside Dinner <i>We invite you to dine with us on the beach, please wear sand appropriate attire (sandals or flip flops, no dress shoes, heels or suits).</i>	

Wednesday, February 4, 2026

7:30 – 9:00 am <i>Dunes Terrace</i>	Breakfast	
9:00 am <i>Ocean Ballroom 1 & 3</i>	Opening Remarks	Tim Bray, <i>Divisional VP, Touchstone</i>
9:00 – 10:15	Building and Operating Extraordinary Teams	John Choate, <i>Veteran U.S. Navy SEAL Officer</i>
10:15 – 10:30	<i>Break</i>	
10:30 – 11:20	Risks and Rewards in High Yield Corporate Credit ➤ Ares Capital Management	Chris Mathewson, <i>Partner, PM, Ares</i> Erik Aarts, CIMA, <i>Sr. Fixed Income Strategist, TAAC</i>
11:20 – 11:50	Market Takeaways and Forward Thinking	Crit Thomas, CFA, CAIA, <i>Global Market Strategist, TAAC</i>
11:50 am	Closing	Mary Mock, <i>Head of Distribution, Touchstone</i>
11:50 am	Lunch – Box Lunch Buffet <i>We invite you to stay for lunch if your travel schedule allows.</i>	