

# Touchstone ETFs at a Glance

## Touchstone Investments

At Touchstone, we recognize that not all fund companies are created equal. Our commitment to being Distinctively Active means:

- We apply an integrated and rigorous approach for identifying and partnering with highly-skilled asset managers who act in a sub-advisory capacity
- Each sub-advisors disciplined investment process and employment of active management provide the differentiation required for robust portfolio construction
- We provide unique perspectives on investment topics relevant in the current environment, which can be important contributors to investing success

## Sub-Advised by Fort Washington Investment Advisors, Inc. that believes:

- Risk mitigation drives every investment decision in an effort to preserve capital
- High conviction approach aims to prevent over-diversification
- Specialized, tenured and cohesive teams
- Disciplined execution and deliberate, repeatable processes

## Touchstone Actively Managed ETFs:

- Touchstone ETFs offer Distinctively Active investment strategies believed to have the potential to provide excess returns and complement most investment portfolios
- Touchstone ETFs seek to reduce unintended risks and offer the flexibility to capture upside potential and limit downside risk relative to broad-based Indexes
- The ETF structure provides the potential for a more tax-efficient, cost competitive and transparent way to access Touchstone investment strategies with no investment minimum

	Touchstone Ultra Short Income ETF	Touchstone US Large Cap Focused ETF	Touchstone Strategic Income Opportunities ETF	Touchstone Dividend Select ETF
Ticker Symbol	TUSI	LCF	SIO	DVND
Inception Date	08/04/2022	07/27/2022	07/21/2022	08/02/2022
CUSIP	89157W301	89157W400	89157W202	89157W103
Expense Ratio (Gross)	0.61%	1.10%	0.97%	0.95%
Expense Ratio (Net)*	0.34%	0.69%	0.65%	0.67%
Listed Exchange	Cboe BZX	Cboe BZX	NYSE Arca	NYSE Arca
Benchmark	ICE BofA 3-month U.S. Treasury Bill Index <sup>1</sup>	S&P 500® Index <sup>3</sup>	Bloomberg U.S. Aggregate Bond Index <sup>4</sup>	Russell 1000® Value Index <sup>5</sup>
Benchmark <sup>2</sup>	ICE BofA 1-Year Treasury Bill Index <sup>2</sup>			
Distribution Frequency	Monthly	Annually	Monthly	Quarterly
Morningstar Category	Ultrashort Bond	Large Blend	Multisector Bond	Large Value

\*Expense ratio is annualized. Data as of the current prospectus. Touchstone Advisors has contractually agreed to waive a portion of its fees and/or reimburse certain Fund expenses in order to limit certain annual fund operating expenses (excluding Acquired Fund Fees and Expenses "AFFE," and other expenses, if any) to 0.34% for TUSI, 0.69% for LCF, 0.65% for SIO and 0.67% for DVND. These expense limitations will remain in effect until at least 08/31/2023.

The indexes mentioned are unmanaged statistical compositions of stock market or bond market performance. Investing in an index is not possible. Unmanaged index returns do not reflect any fees, expenses or sales charges.

<sup>1</sup>The ICE BofA 3-Month U.S. Treasury Bill Index is an unmanaged index of Treasury securities maturing in 90 days that assumes reinvestment of all income.

<sup>2</sup>ICE BofA 1-Year U.S. Treasury Note Index is an unmanaged index comprised of a single issue purchased at the beginning of the month and held for a full month. The issue selected at each month-end rebalancing is the outstanding two-year Treasury Note Bill that matures closest to, but, not beyond one year from the rebalancing date.

<sup>3</sup>The S&P 500® Index is a group of 500 widely held stocks and is commonly regarded to be representative of the large capitalization stock universe.

<sup>4</sup>The Bloomberg U.S. Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities, including government, government agency, corporate and mortgage-backed securities between one and ten years.

<sup>5</sup>The Russell 1000® Value Index measures the performance of those Russell 1000 companies with lower price-to-book ratios and lower expected growth values.



## A Word About Risk

Investing involves risk, including the possible loss of principal.

Fixed-income securities can lose their value as interest rates rise and are subject to credit risk which is the risk of deterioration in the financial condition of an issuer and/or general economic conditions that can cause the issuer to not make timely payments of principal and interest also causing the securities to decline in value and an investor can lose principal. When interest rates rise, the price of debt securities generally falls. Longer-term securities are generally more volatile. Investment grade debt securities may be downgraded by a Nationally Recognized Statistical Rating Organization (NRSRO) to below investment grade status. Non-investment grade debt securities, which are considered speculative with respect to the issuers' ability to make timely payments of interest and principal, may lack liquidity and can have more frequent and larger price changes than other debt securities.

Equities are subject to market volatility and loss. Large-cap companies which may be unable to respond quickly to new competitive challenges. There is no guarantee that dividend-paying companies will declare dividends in the future or that dividends, if declared, will remain at current levels or increase over time. Securities that pay dividends may be sensitive to changes in interest rates, and as interest rates rise or fall, the prices of such securities may fall. Mid-cap companies may be subject to more erratic market movements than stocks of larger, more established companies. Funds that focus their investments in specific sectors may have greater risk that adverse circumstances will have greater impact on a fund that does not do so. A fund which is non-diversified, which means that it may invest a greater percentage of its assets in the securities of a limited number of issuers, may be subject to greater risks.

Touchstone exchange-traded funds (ETFs) are actively managed and do not seek to replicate a specific index. ETFs are bought and sold through an exchange at the then current market price, not net asset value (NAV), and are not individually redeemed from the fund. Shares may trade at a premium or discount to their NAV when traded on an exchange. Brokerage commissions will reduce returns. There can be no guarantee that an active market for ETFs will develop or be maintained, or that the ETF's listing will continue or remain unchanged.

*The return and principal value of an investment in the Funds will fluctuate so that an investor's shares when redeemed, may be worth more or less than their original cost.*

**Please consider the investment objectives, risks, charges and expenses of the fund carefully before investing. The prospectus and the summary prospectus contain this and other information about the Fund. To obtain a prospectus or a summary prospectus, contact your financial professional or download and/or request one at [TouchstoneInvestments.com/resources](https://www.touchstoneinvestments.com/resources) or call Touchstone at 833.368.7383. Please read the prospectus and/or summary prospectus carefully before investing.**

**Touchstone ETFs are distributed by Foreside Fund Services, Inc.\***

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**Not FDIC Insured | No Bank Guarantee | May Lose Value**



Touchstone Investments®

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