

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund		XX-XXXXXXX	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Touchstone Investments	1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
P.O. BOX 9878		Providence, RI 02940-8078	
8 Date of action		9 Classification and description	
6/25/21		Regulated Investment Company - Class A, Class C, and Class Y shares	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment A	N/A	See Attachment A	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On 6/25/21 Touchstone Funds Group Trust - Touchstone Credit Opportunities Fund acquired all of the assets and assumed all of the liabilities of the issuer in exchange for voting shares of beneficial interest. (Details below) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund qualifies as a tax-free reorganization within the meaning of Internal Revenue Code §368(a)

The exchange is based on the number and value of shares outstanding at the close of business on 6/25/21 (Valuation Date.)
The merger effective date is 6/28/21 (Closing Date).

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ _____
A shareholder's aggregate basis in the shares of Touchstone Funds Group Trust - Touchstone Credit Opportunities Fund they received in exchange for their shares in Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund will be the same as their aggregate basis in shares of Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund. The number of Touchstone Funds Group Trust - Touchstone Credit Opportunities Fund shares that were received for each share of Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund surrendered in the exchange is as follows:

- 1.328119 Touchstone Credit Opportunies Fund class A share for one Touchstone Dynamic Diversified Income fund class A share
- 1.383822 Touchstone Credit Opportunies Fund class C share for one Touchstone Dynamic Diversified Income fund class C share
- 1.313380 Touchstone Credit Opportunies Fund class Y share for one Touchstone Dynamic Diversified Income fund class Y share

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There was no change in aggregate basis as a result of the above described organizational action. The net asset value of Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund shares that were surrendered in the exchange for each share of Touchstone Funds Group Trust - Touchstone Credit Opportunities Fund is as follows: A Shares - The net asset value for each share surrendered from Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund was \$13.7447. The net asset value for each share received from Touchstone Funds Group Trust - Touchstone Credit Opportunities Fund was \$10.3490. C Shares - The net asset value for each share surrendered from Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund was \$13.8659. The net asset value for each share received from Touchstone Funds Group Trust - Touchstone Credit Opportunities Fund was \$10.0200. Y Shares - The net asset value for each share surrendered from Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund was \$13.7813. The net asset value for each share received from Touchstone Funds Group Trust - Touchstone Credit Opportunities Fund was \$10.4930. The net asset values above are as of the close of business on 6/25/21.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code §368(a), §368(b), §358, §354

18 Can any resulting loss be recognized? ▶ _____
There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Touchstone Funds Group Trust - Touchstone Credit Opportunities Fund received in the exchange will be the same as the aggregate basis in their shares of Touchstone Strategic Trust - Touchstone Dynamic Diversified Income Fund surrendered.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The above described organizational action is reportable in tax year 2021.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____
Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	STEPHEN CARPENTER				P01345631
	Firm's name ▶	THE BANK OF NEW YORK MELLON		Firm's EIN ▶	XX-XXXXXXX
	Firm's address ▶	4400 COMPUTER DRIVE, WESTBOROUGH MA 01581		Phone no.	508-871-4462

Touchstone Dynamic Diversified Income Fund
Form 8937 Attachment - A
June 25, 2021

XX-XXXXXXX

Touchstone Dynamic Diversified Income Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	89154Q794	TBAAX
Class C	89154Q786	TBACX
Class Y	89154Q778	TBAYX

Touchstone Credit Opportunities Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	89155T631	TMARX
Class C	89155T623	TMACX
Class Y	89155T615	TMAYX