

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Touchstone Diversified Small Cap Growth Fund		XX-XXXXXXX	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Touchstone Investments	1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
P.O. BOX 9878		Providence, RI 02940-8078	
8 Date of action		9 Classification and description	
August 26, 2013		Regulated Investment Company - Class A, C, Y Shares	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attached	N/A	See Attached	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On August 26, 2013, Touchstone Small Cap Growth Fund acquired all of the assets and assumed all of the liabilities of the issuer in exchange for voting shares of beneficial interest. (Details below.) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of Touchstone Diversified Small Cap Growth Fund qualifies as a tax-free reorganization within the meaning of Internal Revenue Code §368(a).

The exchange is based on the number and value of shares outstanding at the close of business on August 23, 2013 (Valuation Date). The merger effective date is August 26, 2013 (Closing Date).

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

A shareholder's aggregate basis in the shares of Touchstone Small Cap Growth Fund they received in exchange for their shares of Touchstone Diversified Small Cap Growth Fund will be the same as their aggregate basis in shares of Touchstone Diversified Small Cap Growth Fund. The number of Touchstone Small Cap Growth Fund shares that were received for each share of Touchstone Diversified Small Cap Growth Fund surrendered in the exchange is as follows:

2.934863 Touchstone Small Cap Growth Fund class A shares for one Touchstone Diversified Small Cap Growth Fund class A share.
 3.280525 Touchstone Small Cap Growth Fund class C shares for one Touchstone Diversified Small Cap Growth Fund class C share.
 2.710360 Touchstone Small Cap Growth Fund class Y shares for one Touchstone Diversified Small Cap Growth Fund class Y share.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There was no change in aggregate basis as a result of the above described organizational action. The net asset value of Touchstone Diversified Small Cap Growth Fund shares that were surrendered in the exchange for each share of Touchstone Small Cap Growth Fund is as follows:

A Shares - The net asset value for each share surrendered from Touchstone Diversified Small Cap Growth Fund in the exchange was \$13.8279. The net asset value for each share received from Touchstone Small Cap Growth Fund in the exchange was \$4.7116.
 C Shares - The net asset value for each share surrendered from Touchstone Diversified Small Cap Growth Fund in the exchange was \$13.2215. The net asset value for each share received from Touchstone Small Cap Growth Fund in the exchange was \$4.0303.
 Y Shares - The net asset value for each share surrendered from Touchstone Diversified Small Cap Growth Fund in the exchange was \$14.0646. The net asset value for each share received from Touchstone Small Cap Growth Fund in the exchange was \$5.1892.
 The net asset values above are as of the close of business on August 23, 2013.

Touchstone Diversified Small Cap Growth Fund
Form 8937 Attachment
August 26, 2013

Touchstone Diversified Small Cap Growth Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	89154X575	TDSAX
Class C	89154X567	TDSCX
Class Y	89154X583	TDSIX

Touchstone Small Cap Growth Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	89154Q752	MXCAX
Class C	89154Q745	MXCSX
Class Y	89154Q737	MXAIX