

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

Internal Revenue Code §1036(a) - No gain or loss is recognized.

Internal Revenue Code §1031(d) - The aggregate basis of the shares exchanged equals the aggregate basis of the shares received.

18 Can any resulting loss be recognized? ▶ _____

There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Touchstone Balanced Allocation Fund Class Y received in the exchange will be the same as the aggregate basis in their shares of Touchstone Balanced Allocation Fund Class I surrendered.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

The above described organizational action is reportable in tax year 2015.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ A signed copy is maintained by the issuer. Title ▶ _____

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶			
Firm's address ▶	Phone no.			

Touchstone Strategic Trust - Touchstone Balanced Allocation Fund
Form 8937 Attachment

Touchstone Strategic Trust - Touchstone Balanced Allocation Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class I	89154Q760	TBAIX

Touchstone Strategic Trust - Touchstone Balanced Allocation Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class Y	89154Q778	TBAYX