(December 2011) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name Touchstone Strategic Trust - Touchstone Balanced Allocation Fund XX-XXXXXXX 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **Touchstone Investments** TI-CONTACT@TOUCHSTONEINVESTMENTS.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact P.O. BOX 9878 Providence, RI 02940-8078 8 Date of action 9 Classification and description November 23, 2015 Regulated Investment Company - Class I Conversion 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attached See Attached N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action Touchstone Balanced Allocation Fund is a multiple class open end Regulated Investment Company ("RIC") under Subchapter M of the IRC. The distinguishing feature of the various classes is a differential allocation of certain fund expenses. On November 23, 2015, all shares of Class I (cusip 89154Q760) of Touchstone Balanced Allocation Fund were converted into Class Y shares (cusip 89154Q778) of the same fund in a tax-free exchange. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The Class I shareholders' total basis in Class Y shares received is the same as their total basis in the Class I shares. Per share, for each Class I share of Touchstone Balanced Allocation Fund (89154Q760) held, shareholders received 0.995370 shares of Touchstone Balanced Allocation Fund (89154Q778) Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The per share basis calculations are based on the respective net asset values of the Class I and Class Y shares as of the close of business on November 20, 2015. The net asset values ("NAVs") are determined based on the market value of the underlying securities held by the fund. The NAV of Class I was \$12.4481 per share and the NAV of Class Y was \$12.5060 per share on November 20, 2015. Thus the exchange ratio is 0.995370 shares of Class Y received for each share of Class I surrendered.

Part	Щ	Organizational Action (continued	d)		
		applicable Internal Revenue Code section		nich the tax treatment is based	
		nue Code §1036(a) - No gain or loss is			
Internal	Reve	nue Code §1031(d) - The aggregate ba	asis of the shares exchanged	equals the aggregate basis of	of the shares received.
	-	resulting loss be recognized? ►			
		gain or loss on the transaction. Acco		_	
		received in the exchange will be the	same as the aggregate basis i	n their shares of Touchstone	Balanced Allocation Fund
Class I	surrer	idered.			
40 0					
		any other information necessary to imple		the reportable tax year ▶	
The abo	ove de	scribed organizational action is repor	table ili tax year 2015.		
	Llada		anning of this water was in alredian and a second	non-tine colored the and statement	
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
Sign					
Here	Signa	Signature ▶ Date ▶			
	Signature ▶ Date ▶				
	Print	your name ► A signed copy is maintain	ed by the issuer	Title ►	
DV: 4		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Paid Prepa	arer				self-employed
Preparer Use Only		Firm's name	<u> </u>	<u>'</u>	Firm's EIN ▶
		Firm's address ▶			Phone no

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Touchstone Strategic Trust - Touchstone Balanced Allocation Fund Form 8937 Attachment

Touchstone Strategic Trust - Touchstone Balanced Allocation Fund

<u>Share Class</u> <u>Box 10, CUSIP</u> <u>Box 12, Ticker Symbol</u>

Class I 89154Q760 TBAIX

Touchstone Strategic Trust - Touchstone Balanced Allocation Fund

<u>Share Class</u> <u>Box 10, CUSIP</u> <u>Box 12, Ticker Symbol</u>

Class Y 89154Q778 TBAYX