Part I Reporting Issuer

See separate instructions.

1	Issuer's name	2 Issuer's employer identification number (EIN)						
То	uchstone Funds Group Trust - Touchsto	XX-XXXXXXX						
3	Name of contact for additional information	4 Telephor	ne No. of contact	5 Email address of contact				
_	uchstone Investments Number and street (or P.O. box if mail is r	ot delivered to	1-800-543-0407 street address) of contact	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM 7 City, town, or post office, state, and ZIP code of contact				
<u>P.C</u>	D. BOX 9878			Providence, RI 02940-8078				
8	8 Date of action 9 Classification and description							
09/	/30/2020	Regulate	ed Investment Company - C	lass I & Y shares				
10	CUSIP number <b>11</b> Serial number(s)		12 Ticker symbol	13 Account number(s)				
	See attached N/	4	See attached	N/A				
P	art II Organizational Action At	ach additiona	al statements if needed. Se	ee back of form for additional questions.				
14	Describe the organizational action and,	f applicable, the	e date of the action or the dat	te against which shareholders' ownership is measured for				
	the action ► During the fiscal year er	ded Septembe	er 30, 2020 the issuer distrib	uted amounts to its shareholders, a portion of which				
100	nstituted a non-taxable return of capital.	See attachme	nt for a list of distribution d	ates and return of capital amounts per share.				
	· · · · · ·			· · · ·				

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The attachment provides the total distribution per share, as well as the non-taxable return of capital per share, on a distribution by distribution basis. The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of each listed distribution by 6.09% of the original distribution amount. The distribution is return of capital to the extent that the taxpayer has basis, and any excess would be treated as capital gain.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► An analysis of the issuer's current and accumulated earnings and profits was performed as of 09/30/2020, in order to determine the portion of the distribution that constituted a dividend and the portion that constituted a non-taxable return of capital.

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based > §301(c) and §316(a)

Can any resulting loss be recognized? The return of capital per share should reduce the taxpayer's adjusted basis of each share 18 held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

Provide any other information necessary to implement the adjustment, such as the reportable tax year 19 The reportable tax year of the distributions is 2020. Actual return of capital will be reflected on the taxpayer's 2020 Form 1099.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Signature ► \_ Date < Print your name > Title 🕨 Preparer's signature Date Print/Type preparer's name PTIN Check if Paid self-employed STEPHEN CARPENTER P01345631 Preparer Firm's name 
THE BANK OF NEW YORK MELLON Firm's EIN ► 13-5160382 Use Only Firm's address > 4400 COMPUTER DRIVE, WESTBOROUGH, MA 01581 Phone no. 508-871-4462 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## 2020 Touchstone Funds Group Trust - Touchstone Anti-Benchmark US Core Equity Fund

Ex-date	Record Date	Payable Date	Ticker	Cusip	Share Class	Original rate	INC %	ROC %
9/30/2020	9/29/2020	10/1/2020	ТАВОХ	89155T540	Ι	0.184839	93.91%	6.09%
9/30/2020	9/29/2020	10/1/2020	ТАВҮХ	89155T557	Y	0.175565	93.91%	6.09%