# Form **8937** (December 2011) Department of the Treasury

Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer					
1 Issuer's name			2 Issuer's employer identification number (EIN)			
Touchstone Strategic Tru	st - Touchstone Gro	xx-xxxxxx				
3 Name of contact for ad		5 Email address of contact				
• Hame of contact for ac	anona momanon	1 Tolophon	e No. of contact	2 Email address of softast		
Touchstone Investments			1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM		
6 Number and street (or	P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and Zip code of contact		
P.O. BOX 9878				Providence, RI 02940-8078		
8 Date of action		9 Class	ification and description			
November 22, 2015		Dogudate	ad Incompany Company Class	a A C Land Vaharaa		
November 23, 2015  10 CUSIP number	11 Serial number(		ed Investment Company - Class  12 Ticker symbol	13 Account number(s)		
10 Ocon Hamber	TT Conditioniber(	3)	12 Hoker Symbol	7 to octain manipor(o)		
See Attached	N/A		See Attached	N/A		
		ch additional		ack of form for additional questions.		
14 Describe the organizathe action ►	ational action and, if a	applicable, the	date of the action or the date ag	gainst which shareholders' ownership is measured for		
On November 23, 2015, To	uchstone Moderate G	rowth Allocati	on Fund acquired all of the asset	s and assumed all of the liabilities of the issuer in		
exchange for voting share	es of beneficial inter	est. (Details I	pelow.) Pursuant to the same p	olan, the issuer liquidated and dissolved shortly		
after the transaction. The	merger of Touchsto	ne Growth A	llocation Fund qualifies as a ta	x-free reorganization within the meaning		
of Internal Revenue Code	§368(a).					
The evaluation has a decad or	the number and us	luo of oboros	outstanding at the close of h	usingge on Nevember 20, 2015 (Valuation Data). The		
merger effective date is N				usiness on November 20, 2015 (Valuation Date). The		
merger encetive date is in	<u> </u>	blosing batc)	•			
15 Describe the quantita share or as a percent	_	anizational act	ion on the basis of the security in	n the hands of a U.S. taxpayer as an adjustment per		
A shareholder's aggregate	e basis in the shares	s of Touchsto	one Moderate Growth Allocatio	n Fund they received in exchange for their		
shares of Touchstone Gro	owth Allocation Fund	d will be the s	same as their aggregate basis	in shares of Touchstone Growth Allocation Fund.		
			und shares that were received	for each share of Touchstone Growth Allocation		
Fund surrendered in the e	exchange is as follow	WS:				
<ul> <li>1.104527 Touchstone Moderate Growth Allocation Fund class A shares for one Touchstone Growth Allocation Fund class A share.</li> <li>1.080794 Touchstone Moderate Growth Allocation Fund class C shares for one Touchstone Growth Allocation Fund class C share.</li> </ul>						
<ul><li>1.007029 Touchstone Moderate Growth Allocation Fund class Y shares for one Touchstone Growth Allocation Fund class I share.</li><li>1.109068 Touchstone Moderate Growth Allocation Fund class Y shares for one Touchstone Growth Allocation Fund class Y share.</li></ul>						
1.107000 TOUCHSTONE IND	derate Growth Alloc	ation runa c	lass i shares for one roughste	one Growin Anocation Fund class F share.		
valuation dates ► Th	ere was no change i	n aggregate l	pasis as a result of the above of	n, such as the market values of securities and the described organizational action. The net asset value		
				reach share of Touchstone Moderate Growth		
	from Touchstone Growth Allocation Fund in the					
exchange was \$14.0434. The net asset value for each share received from Touchstone Moderate Growth Allocation Fund in the exchange						

was \$12.7144. C Shares - The net asset value for each share surrendered from Touchstone Growth Allocation Fund in the exchange was \$13.4587. The net asset value for each share received from Touchstone Moderate Growth Allocation Fund in the exchange was \$12.4526. I Shares - The net asset value for each share surrendered from Touchstone Growth Allocation Fund in the exchange was \$12.9078. The net asset value for each share received from Touchstone Moderate Growth Allocation Fund in the exchange was \$12.8177.

Y Shares - The net asset value for each share surrendered from Touchstone Growth Allocation Fund in the exchange was \$14.2157. The net asset value for each share received from Touchstone Moderate Growth Allocation Fund in the exchange was \$12.8177.

The net asset values above are as of the close of business on November 20, 2015.

Part I		Organizational Action (continued)		
		applicable Internal Revenue Code section(s) and subsection(s) upon wh	nich the tax treatment is based	
Internal	Reve	nue Code §368(a), §368(b), §358, §354		
		resulting loss be recognized? ►		
		gain or loss on the transaction. Accordingly, each investor's aggre		
surrenc		nd received in the exchange will be the same as the aggregate basing	is in their shares of Touchsto	ne Growth Allocation Fund
Surrenc	iereu.			
		any other information necessary to implement the adjustment, such as	the reportable tax year ▶	
The abo	ove de	scribed organizational action is reportable in tax year 2015.		
		penalties of perjury, I declare that I have examined this return, including accom-		
	belief	it is true, correct, and complete. Declaration of preparer (other than officer) is based	sed on all information of which prep	arer has any knowledge.
Sign				
Here	Signa	ure ►	Date ▶	
	Print	our name ► A signed copy is maintained by the issuer  Print/Type preparer's name Preparer's signature	Title ► Date	OL L D I PTIN
Paid		, po p. oparor o mario	Jaco	Check if self-employed
Prepa		Firm's name		Firm's EIN ▶
Use Only		Firm's address ▶		Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## Touchstone Strategic Trust - Touchstone Growth Allocation Fund Form 8937 Attachment

### Touchstone Strategic Trust - Touchstone Growth Allocation Fund

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Class A	89154Q703	TGQAX
Class C	89154Q802	TGQCX
Class I	89154Q877	TGQIX
Class Y	89154Q885	TGQYX

#### Touchstone Strategic Trust - Touchstone Moderate Growth Allocation Fund

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Class A	89154Q307	TSMAX
Class C	89154Q406	TSMCX
Class Y	89154Q505	TSMYX