

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Touchstone Strategic Trust - Touchstone Conservative Allocation Fund		2 Issuer's employer identification number (EIN) XX-XXXXXXX	
3 Name of contact for additional information Touchstone Investments	4 Telephone No. of contact 1-800-543-0407	5 Email address of contact TI-CONTACT@TOUCHSTONEINVESTMENTS.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact P.O. BOX 9878		7 City, town, or post office, state, and Zip code of contact Providence, RI 02940-8078	
8 Date of action November 23, 2015		9 Classification and description Regulated Investment Company - Class I Conversion	
10 CUSIP number See Attached	11 Serial number(s) N/A	12 Ticker symbol See Attached	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Touchstone Conservative Allocation Fund is a multiple class open end Regulated Investment Company ("RIC") under Subchapter M of the IRC. The distinguishing feature of the various classes is a differential allocation of certain fund expenses. On November 23, 2015, all shares of Class I (cusip 89154Q810) of Touchstone Conservative Allocation Fund were converted into Class Y shares (cusip 89154Q828) of the same fund in a tax-free exchange.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The Class I shareholders' total basis in Class Y shares received is the same as their total basis in the Class I shares.
Per share, for each Class I share of Touchstone Conservative Allocation Fund (89154Q810) held, shareholders received 1.001354 shares of Touchstone Conservative Allocation Fund (89154Q828).

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The per share basis calculations are based on the respective net asset values of the Class I and Class Y shares as of the close of business on November 20, 2015. The net asset values ("NAVs") are determined based on the market value of the underlying securities held by the fund.
The NAV of Class I was \$10.9446 per share and the NAV of Class Y was \$10.9298 per share on November 20, 2015. Thus the exchange ratio is 1.001354 shares of Class Y received for each share of Class I surrendered.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

Internal Revenue Code §1036(a) - No gain or loss is recognized.

Internal Revenue Code §1031(d) - The aggregate basis of the shares exchanged equals the aggregate basis of the shares received.

18 Can any resulting loss be recognized? ▶ _____

There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Touchstone Conservative Allocation Fund Class Y received in the exchange will be the same as the aggregate basis in their shares of Touchstone Conservative Allocation Fund Class I surrendered.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

The above described organizational action is reportable in tax year 2015.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ A signed copy is maintained by the issuer. Title ▶ _____

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Touchstone Strategic Trust - Touchstone Conservative Allocation Fund
Form 8937 Attachment

Touchstone Strategic Trust - Touchstone Conservative Allocation Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class I	89154Q810	TVAIX

Touchstone Strategic Trust - Touchstone Conservative Allocation Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class Y	89154Q828	TSAYX