

# Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
Touchstone Strategic Trust - Touchstone Moderate Growth Allocation Fund		XX-XXXXXXX	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
Touchstone Investments	1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
P.O. BOX 9878		Providence, RI 02940-8078	
<b>8</b> Date of action		<b>9</b> Classification and description	
November 23, 2015		Regulated Investment Company - Class I Conversion	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
See Attached	N/A	See Attached	N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Touchstone Moderate Growth Allocation Fund is a multiple class open end Regulated Investment Company ("RIC") under Subchapter M of the IRC. The distinguishing feature of the various classes is a differential allocation of certain fund expenses. On November 23, 2015, all shares of Class I (cusip 89154Q604) of Touchstone Moderate Growth Allocation Fund were converted into Class Y shares (cusip 89154Q505) of the same fund in a tax-free exchange.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The Class I shareholders' total basis in Class Y shares received is the same as their total basis in the Class I shares.  
Per share, for each Class I share of Touchstone Moderate Growth Allocation Fund (89154Q604) held, shareholders received 0.995561 shares of Touchstone Moderate Growth Allocation Fund (89154Q505).

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The per share basis calculations are based on the respective net asset values of the Class I and Class Y shares as of the close of business on November 20, 2015. The net asset values ("NAVs") are determined based on the market value of the underlying securities held by the fund.  
The NAV of Class I was \$12.7608 per share and the NAV of Class Y was \$12.8177 per share on November 20, 2015. Thus the exchange ratio is 0.995561 shares of Class Y received for each share of Class I surrendered.

**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_

Internal Revenue Code §1036(a) - No gain or loss is recognized.

Internal Revenue Code §1031(d) - The aggregate basis of the shares exchanged equals the aggregate basis of the shares received.

**18** Can any resulting loss be recognized? ▶ \_\_\_\_\_

There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Touchstone Moderate Growth Allocation Fund Class Y received in the exchange will be the same as the aggregate basis in their shares of Touchstone Moderate Growth Allocation Fund Class I surrendered.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_

The above described organizational action is reportable in tax year 2015.

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ A signed copy is maintained by the issuer. Title ▶ \_\_\_\_\_

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

Touchstone Strategic Trust - Touchstone Moderate Growth Allocation Fund  
Form 8937 Attachment

**Touchstone Strategic Trust - Touchstone Moderate Growth Allocation Fund**

<b><u>Share Class</u></b>	<b><u>Box 10, CUSIP</u></b>	<b><u>Box 12, Ticker Symbol</u></b>
Class I	89154Q604	TSMIX

**Touchstone Strategic Trust - Touchstone Moderate Growth Allocation Fund**

<b><u>Share Class</u></b>	<b><u>Box 10, CUSIP</u></b>	<b><u>Box 12, Ticker Symbol</u></b>
Class Y	89154Q505	TSMYX