Part I Reporting Issuer

See separate instructions.

1	Issuer's name			2 Issuer's employer identification number (EIN)					
Τοι	uchstone Funds Group	Trust - Touchstone		XX-XXXXXXX					
	Name of contact for add	4 Telephone No. of contact			5 Email address of contact				
Τοι	uchstone Investments			1-800-543-0407		TI-CONTACT@TOUCHSTONEINVESTMENTS.COM			
6 Number and street (or P.O. box if mail is not deli					t	7 City, town, or post office, state, and ZIP code of contact			
P.C). BOX 9878					Providence, RI 02940-8078			
8	Date of action		9 Class	ification and description					
09/	30/2020		Regulate	d Investment Company	y - Class A	, C, I, Y shares			
10	CUSIP number	11 Serial number(5)	12 Ticker symbol		13 Account number(s)			
	See attached	N/A		See attached		N/A			
Pa	art II Organizatio	onal Action Attac	h additional	statements if needed	I. See bac	k of form for additional questions.			
14	Describe the organizat	tional action and, if a	pplicable, the	date of the action or the	e date agai	nst which shareholders' ownership is measured for			
	the action < During the section <	the fiscal year ende	stributed a	mounts to its shareholders, a portion of which					
cor	nstituted a non-taxable r	eturn of capital. S	ee attachmer	t for a list of distribution	on dates a	nd return of capital amounts per share.			

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The attachment provides the total distribution per share, as well as the non-taxable return of capital per share, on a distribution by distribution basis. The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of each listed distribution by 77.72% of the original distribution amount. The distribution is return of capital to the extent that the taxpayer has basis, and any excess would be treated as capital gain.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► An analysis of the issuer's current and accumulated earnings and profits was performed as of 09/30/2020, in order to determine the portion of the distribution that constituted a dividend and the portion that constituted a non-taxable return of capital.

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based > §301(c) and §316(a)

Can any resulting loss be recognized? The return of capital per share should reduce the taxpayer's adjusted basis of each share 18 held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

Provide any other information necessary to implement the adjustment, such as the reportable tax year 19 The reportable tax year of the distributions is 2020. Actual return of capital will be reflected on the taxpayer's 2020 Form 1099.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Signature ► _ Date < Print your name > Title 🕨 Preparer's signature Date Print/Type preparer's name PTIN Check if Paid self-employed STEPHEN CARPENTER P01345631 Preparer Firm's name
THE BANK OF NEW YORK MELLON Firm's EIN ► 13-5160382 Use Only Firm's address > 4400 COMPUTER DRIVE, WESTBOROUGH, MA 01581 Phone no. 508-871-4462 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

2020 Touchstone Funds Group Trust - Touchstone Small Cap Value Fund

					Share			
Ex-date	Record Date	Payable Date	Ticker	Cusip	Class	Original rate	INC %	ROC %
3/27/2020	3/26/2020	3/30/2020	TVOIX	89155T797	I	0.019401	22.28%	77.72%
6/26/2020	6/25/2020	6/29/2020	TVOIX	89155T797	I	0.037751	22.28%	77.72%
3/27/2020	3/26/2020	3/30/2020	TVOYX	89155T789	Y	0.010397	22.28%	77.72%
6/26/2020	6/25/2020	6/29/2020	TVOYX	89155T789	Y	0.031137	22.28%	77.72%