

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
§301(c) and §316(a)

18 Can any resulting loss be recognized? ▶ The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The reportable tax year of the distributions is 2020. Actual return of capital will be reflected on the taxpayer's 2020 Form 1099.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____
Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶ THE BANK OF NEW YORK MELLON			Firm's EIN ▶ 13-5160382	P01345631
	Firm's address ▶ 4400 COMPUTER DRIVE, WESTBOROUGH, MA 01581			Phone no. 508-871-4462	

2020

Touchstone Funds Group Trust - Touchstone Small Cap Value Fund

Ex-date	Record Date	Payable Date	Ticker	Cusip	Share Class	Original rate	INC %	ROC %
3/27/2020	3/26/2020	3/30/2020	TVOIX	89155T797	I	0.019401	22.28%	77.72%
6/26/2020	6/25/2020	6/29/2020	TVOIX	89155T797	I	0.037751	22.28%	77.72%
3/27/2020	3/26/2020	3/30/2020	TVOYX	89155T789	Y	0.010397	22.28%	77.72%
6/26/2020	6/25/2020	6/29/2020	TVOYX	89155T789	Y	0.031137	22.28%	77.72%