(December 2011) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name Touchstone Enhanced ETF Fund XX-XXXXXXX 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Touchstone Investments** 1-800-543-0407 TI-CONTACT@TOUCHSTONEINVESTMENTS.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact Providence, RI 02940-8078 P.O. BOX 9878 8 Date of action 9 Classification and description December 13, 2013 Regulated Investment Company - Class I 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attached See Attached N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action > On December 16, 2013, Touchstone Aggressive ETF Fund acquired all of the assets and assumed all of the liabilities of the issuer in exchange for voting shares of beneficial interest. (Details below.) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of Touchstone Enhanced ETF Fund qualifies as a tax-free reorganization within the meaning of Internal Revenue Code §368(a). The exchange is based on the number and value of shares outstanding at the close of business on December 13, 2013 (Valuation Date). The merger effective date is December 16, 2013 (Closing Date). Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ▶ A shareholder's aggregate basis in the shares of Touchstone Aggressive ETF Fund they received in exchange for their shares of Touchstone Enhanced ETF Fund will be the same as their aggregate basis in shares of Touchstone Enhanced ETF Fund. The number of Touchstone Aggressive ETF Fund shares that were received for each share of Touchstone Enhanced ETF Fund surrendered in the exchange is as follows: 0.807148 Touchstone Aggressive ETF Fund class I shares for one Touchstone Enhanced ETF Fund class I share. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► There was no change in aggregate basis as a result of the above described organizational action. The net asset value of Touchstone Enhanced ETF Fund shares that were surrendered in the exchange for each share of Touchstone Aggressive ETF Fund is as follows: I Shares - The net asset value for each share surrendered from Touchstone Enhanced ETF Fund in the exchange was \$10.4579. The net asset value for each share received from Touchstone Aggressive ETF Fund in the exchange was \$12.9566. The net asset values above are as of the close of business on December 13, 2013.

| Part | Ц | Organizational Action (continued) | | | | |
|--------------|--------|--|-----------------------------------|-------------------------------|--------------------------|--|
| | | | | | | |
| | | applicable Internal Revenue Code section | n(s) and subsection(s) upon which | ch the tax treatment is based | | |
| Internal | Reve | enue Code §368(a), §368(b), §358, §354 | | | | |
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| 18 Ca | an any | resulting loss be recognized? ▶ | | | | |
| There w | as no | gain or loss on the transaction. Accor | dingly, each investor's aggree | gate basis in the shares of T | ouchstone Aggressive ETF | |
| Fund re | ceive | d in the exchange will be the same as t | he aggregate basis in their sh | ares of Touchstone Enhanc | ed ETF Fund surrendered. | |
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| 19 Pr | ovide | any other information necessary to imple | ment the adjustment, such as the | ne reportable tax vear ▶ | | |
| | | escribed organizational action is report | | | | |
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| | | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. | | | | |
| Sign | | and the second s | | | | |
| Here | ٥. | | | | | |
| | Signa | ature - | | Date ▶ | | |
| | Dui-1 | Nour name A signed convict maintains | d by the issuer | Tial a N | | |
| D-:: | rint | your name ► A signed copy is maintaine Print/Type preparer's name | Preparer's signature | Title ► Date | PTIN | |
| Paid | | About the state of course | | | Check if self-employed | |
| Prepa | | Firm's name ▶ | | | Firm's EIN ▶ | |
| Use C | nly | Firm's name | | | Phone no. | |
| Send Fo | orm 89 | 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054 | | | | |
| | | | | , - 5 | | |

Touchstone Enhanced ETF Fund Form 8937 Attachment December 13, 2013

Touchstone Enhanced ETF Fund

Share Class Box 10, CUSIP Box 12, Ticker Symbol

Class I 89154T830 N/A

Touchstone Aggressive ETF Fund

Share Class Box 10, CUSIP Box 12, Ticker Symbol

Class I 89154T848 N/A