## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

2   Issuer's name   2   Issuer's employer identification number (EIN)	Part I Reporting I	ssuer				
1.800.543.0407 TILCONTACT®TOUCHSTONEINVESTMENTS.COM TOUChstone Investments 1.800.543.0407 TILCONTACT®TOUCHSTONEINVESTMENTS.COM TOUChstone Investments 1.800.543.0407 TILCONTACT®TOUCHSTONEINVESTMENTS.COM TOUChstone Investment at street (or P.O. box if mail is not delivered to street address) of contact TOUCHSTONEINVESTMENTS.COM TOUChstone Investment at street (or P.O. box if mail is not delivered to street address) of contact TOUCHSTONEINVESTMENTS.COM TOUChstone Investment at street (or P.O. box if mail is not delivered to street address) of contact TOUCHSTONEINVESTMENTS.COM TOUCHSTONEINVESTMENTS.COM TOUCHSTONEINVESTMENTS.COM TOUCHSTONEINVESTMENTS.COM TOUCHSTONEINVESTMENTS.COM TOUChstone Investment at street address of contact TOUCHSTONEINVESTMENTS.COM TOUCHSTONEINVESTMENTS.COM TOUChstone Investment Street Investment Investment Street Investment In	1 Issuer's name				2 Issuer's employer identification number (EIN)	
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Rumber and street (or P.O. box if mail is not delivered to street address) of contact   T City, town, or post office, state, and ZIP code of contact   P.O. BOX 9878   Providence, RI 02940-8078   P			4 Telephor	e No. of contact		
P.O. BOX 9878    Providence, RI 02940-8078   Providence,						
8 Date of action  9 Classification and description  Regulated investment Company - Class A, Class C, Class W  10 CUSIP number  11 Serial number(s)  12 Ticker symbol  13 Account number(s)  See Attachment A  NA  Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.  14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On 716/21 Touchstone Large Cap Focused Fund acquired all of the assets and assumed all of the liabilities of the issuer in change for beneficial interest. (Details below) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of AIG Focused Alpha Large-Cap Fund qualifies as a tax-free reorganization within the meaning of internal Revenue Code \$368(a)  The exchange is based on the number of and value of shares outstanding at the close of business on 7/16/21 (Valuation Date)  15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► A, shareholder's aggregate basis in the shares of Touchstone Large Cap Focused Fund they received in exchange for their shares of AIG Focused Alpha Large-Cap Fund will be the same as their aggregate basis in the shares of AIG Focused Alpha Large-Cap Fund Surface Cap Focused Fund shares that were received for each share of AIG Focused Alpha Large-Cap Fund Surface Cap Focused Fund Surface Cap Focused Fund Class A share  0.498343 Touchstone Large Cap Focused Fund Class S share for one AIG Focused Alpha Large-Cap Fund Class G share  0.524147 Touchstone Large Cap Focused Fund Class S share for one AIG Focused Alpha Large-Cap Fund Class S share  16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► There was no change in aggregate bas	6 Number and street (or P	.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact	
8 Date of action  9 Classification and description  Regulated investment Company - Class A, Class C, Class W  10 CUSIP number  11 Serial number(s)  12 Ticker symbol  13 Account number(s)  See Attachment A  NA  Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.  14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On 716/21 Touchstone Large Cap Focused Fund acquired all of the assets and assumed all of the liabilities of the issuer in change for beneficial interest. (Details below) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of AIG Focused Alpha Large-Cap Fund qualifies as a tax-free reorganization within the meaning of internal Revenue Code \$368(a)  The exchange is based on the number of and value of shares outstanding at the close of business on 7/16/21 (Valuation Date)  15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► A, shareholder's aggregate basis in the shares of Touchstone Large Cap Focused Fund they received in exchange for their shares of AIG Focused Alpha Large-Cap Fund will be the same as their aggregate basis in the shares of AIG Focused Alpha Large-Cap Fund Surface Cap Focused Fund shares that were received for each share of AIG Focused Alpha Large-Cap Fund Surface Cap Focused Fund Surface Cap Focused Fund Class A share  0.498343 Touchstone Large Cap Focused Fund Class S share for one AIG Focused Alpha Large-Cap Fund Class G share  0.524147 Touchstone Large Cap Focused Fund Class S share for one AIG Focused Alpha Large-Cap Fund Class S share  16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► There was no change in aggregate bas	P.O. BOX 9878				Providence, RI 02940-8078	
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Part I	I È	Organizational Action (continued)			
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		applicable Internal Revenue Code section	(s) and subsection(s) upon which	the tax treatment is based	<b>-</b>
internal	Reve	enue Code §368(a), §368(b), §358, §354			
<b>18</b> C	an any	resulting loss be recognized? ► There v	was no gain or loss on the tran	saction. Accordingly, eacl	n investor's aggregate basis
		of Touchstone Large Cap Focused Fun			
		ha Large-Cap Fund surrendered.			
		any other information necessary to impler	ment the adjustment, such as the	e reportable tax year   The	above described organizational
action i	s repo	ortable in tax year 2021.			
	Unde	er penalties of perjury, I declare that I have exan	nined this return, including accompa	nving schedules and statement	s. and to the best of my knowledge and
		f, it is true, correct, and complete. Declaration of			
Sign					
Here	Signa	ature ►		Date ►	
	Print	your name ►		Title ▶	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	arer	STEPHEN CARPENTER			self-employed P01345631
Use C		Firm's name ► THE BANK OF NEW Y			Firm's EIN ► 13-5160382
Comple		Firm's address > 4400 COMPUTER DRIV			Phone no. 508-871-4462
send Fo	א ווווע	337 (including accompanying statements) t	נס. בepartment of the Treasury, II	nternai nevenue Service, Og	juen, UT 04∠UT-UU54

## AIG Focused Alpha Large-Cap Fund

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Class A	86704E503	SFLAX
Class C	86704E602	SFLCX
Class W	86704E701	SFLWX

## Touchstone Strategic Trust - Touchstone Large Cap Focused Fund

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Class A	89154Q299	SENCX
Class C	89154Q281	SCSCX
Class Y	89154Q265	SICWX