

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
AIG U.S. Government Securities Fund		XX-XXXXXXX	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Touchstone Investments	1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
P.O. BOX 9878		Providence, RI 02940-8078	
8 Date of action		9 Classification and description	
7/16/21		Regulated Investment Company - Class A, Class C	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment A	N/A	See Attachment A	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On 7/16/21 Touchstone Active Bond Fund acquired all of the assets and assumed all of the liabilities of the issuer in exchange for voting shares of beneficial interest. (Details below) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of AIG U.S. Government Securities Fund qualifies as a tax-free reorganization within the meaning of Internal Revenue Code §368(a)

The exchange is based on the number of and value of shares outstanding at the close of business on 7/16/21 (Valuation Date)
The merger effective date is 7/19/21 (Closing Date)

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ A shareholder's aggregate basis in the shares of Touchstone Active Bond Fund they received in exchange for their shares of AIG U.S. Government Securities Fund will be the same as their aggregate basis in the shares of AIG U.S. Government Securities Fund. The number of Touchstone Active Bond Fund shares that were received for each share of AIG U.S. Government Securities Fund surrendered in the exchange is as follows:

0.825955 Touchstone Active Bond Fund Class A share for one AIG U.S. Government Securities Fund Class A share
0.899858 Touchstone Active Bond Fund Class C share for one AIG U.S. Government Securities Fund Class C share

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There was no change in aggregate basis as a result of the above described organizational action. The net asset value of AIG U.S. Government Securities Fund shares that were surrendered in the exchange for each share of Touchstone Active Bond Fund is as follows: A Shares - The net asset value for each share surrendered from AIG U.S. Government Securities Fund was \$9.2915. The net asset value for each share received from Touchstone Active Bond Fund was \$11.2494. C Shares - The net asset value for each share surrendered from AIG U.S. Government Securities Fund was \$9.2698. The net asset value for each share received from Touchstone Active Bond Fund was \$10.3014.

The net asset values above are as of the close of business on 7/16/21

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code §368(a), §368(b), §358, §354

18 Can any resulting loss be recognized? ▶ There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Touchstone Active Bond Fund received in the exchange will be the same as the aggregate basis in their shares of AIG U.S. Government Securities Fund surrendered.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The above described organizational action is reportable in tax year 2021.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____
Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	STEPHEN CARPENTER				P01345631
	Firm's name ▶	THE BANK OF NEW YORK MELLON		Firm's EIN ▶	13-5160382
	Firm's address ▶	4400 COMPUTER DRIVE, WESTBOROUGH MA 01581		Phone no.	508-871-4462

AIG U.S. Government Securities Fund
Form 8937 Attachment - A
July 17, 2021

XX-XXXXXXX

AIG U.S. Government Securities Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	866918204	SGTAX
Class C	866918840	NASBX

Touchstone Funds Group Trust - Touchstone Active Bond Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	89154W502	TOBAX
Class C	89154W601	TODCX