

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Sentinel Government Securities Fund		XX-XXXXXXX	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Touchstone Investments	1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
P.O. BOX 9878		Providence, RI 02940-8078	
8 Date of action		9 Classification and description	
10/30/17		Regulated Investment Company - Class A, C, I shares	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attached	N/A	See Attached	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On 10/30/17, Touchstone Active Bond Fund acquired all of the assets and assumed all of the liabilities of the issuer in exchange for voting shares of beneficial interest. (Details below.) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of Sentinel Government Securities Fund qualifies as a tax-free reorganization within the meaning of Internal Revenue Code §368(a).

The exchange is based on the number and value of shares outstanding at the close of business on 10/27/17 (Valuation Date). The merger effective date is 10/30/17 (Closing Date).

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

A shareholder's aggregate basis in the shares of Touchstone Active Bond Fund they received in exchange for their shares of Sentinel Government Securities Fund will be the same as their aggregate basis in shares of Sentinel Government Securities Fund. The number of Touchstone Active Bond Fund shares that were received for each share of Sentinel Government Securities Fund surrendered in the exchange is as follows:

0.924387 Touchstone Active Bond Fund class A shares for one Sentinel Government Securities Fund class A share.
 1.000809 Touchstone Active Bond Fund class C shares for one Sentinel Government Securities Fund class C share.
 0.925201 Touchstone Active Bond Fund class I shares for one Sentinel Government Securities Fund class Y share.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

There was no change in aggregate basis as a result of the above described organizational action. The net asset value of Sentinel Government Securities Fund shares that were surrendered in the exchange for each share of Touchstone Active Bond Fund is as follows: A Shares- The net asset value for each share surrendered from Sentinel Government Securities Fund in the exchange was \$9.6384. The net asset value for each share received from Touchstone Active Bond Fund in the exchange was \$10.4268. C Shares- The net asset value for each share surrendered from Sentinel Government Securities Fund in the exchange was \$9.6479. The net asset value for each share received from Touchstone Active Bond Fund in the exchange was \$9.6401. I Shares- The net asset value for each share surrendered from Sentinel Government Securities Fund in the exchange was \$9.6417. The net asset value for each share received from Touchstone Active Bond Fund in the exchange was \$10.4212.

The net asset values above are as of the close of business on 10/27/17.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code §368(a), §368(b), §358, §354

18 Can any resulting loss be recognized? ▶ _____
There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Touchstone Active Bond Fund received in the exchange will be the same as the aggregate basis in their shares of Sentinel Government Securities Fund surrendered.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The above described organizational action is reportable in tax year 2017.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ A signed copy is maintained by the issuer Date ▶ _____

Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Sentinel Government Securities Fund
Form 8937 Attachment
October 30, 2017

XX-XXXXXXX

Sentinel Government Securities Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	817270606	SEGSX
Class C	81728B502	SCGGX
Class I	81728B874	SIBWX

Touchstone Active Bond Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	89154W502	TOBAX
Class C	89154W601	TODCX
Class Y	89154W791	TOBYX