# Form **8937**

(December 2011) Department of the Treasury Internal Revenue Service

# Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer					
1 Issuer's name				2 Issuer's employer identification number (EIN)		
Sentinel Mid Cap II Fund						
			e No. of contact	5 Email address of contact		
Sentinel Investor Services			800-282-3863	service@sentinelinvestments.com		
6 Number and street (or P	.O. box if mail is not	7 City, town, or post office, state, and Zip code of contact				
One National Life Drive				Montpelier VT 05604		
8 Date of action		9 Class	sification and description	Infortpener V 1 00004		
4/12/2013		Multiple	classes of charge issued by a s	single mutual fund/regulated investment company		
10 CUSIP number 11 Serial number(s)			12 Ticker symbol	13 Account number(s)		
Coo Attachment	`	,	•			
See Attachment Part II Organization	nal Action Attac	h additiona	See Attachment	ack of form for additional questions.		
				ainst which shareholders' ownership is measured for		
				nerged into the Sentinel Mid Cap Fund (the		
				sfer of all of the assets of the Acquired Fund in		
				red Fund's liabilities; and (ii) the distribution of		
				ete liquidation and termination of the Acquired Fund.		
				their Acquired Fund shares in exchange for		
				f the Acquired Fund shares surrendered as of		
April 12, 2013. See attach						
		~~····				
15 Describe the quantitati share or as a percenta				the hands of a U.S. taxpayer as an adjustment per		
			***************************************			
	·					
Describe the calculation valuation dates ► <u>See</u>		easis and the	data that supports the calculation	n, such as the market values of securities and the		
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#### Attachment Form 8937 Lines 10, 12, 14, 15, 16

### **Merger Details**

Sentinel Mid Cap II Fund (Acquired Fund)			Sentinel Mid Cap Fund (Acquiring Fund)				Merger Ratio	
CUSIP	Ticker	Class	NAV	CUSIP	Ticker	Class	NAV	
81728B858	SYVAX	A	9.1635	817270507	SNTNX	A	21.79	.42053694
81728B841	SYVCX	С	8.1078	817270598	SMGCX	С	18.32	.44256550
81728B833	SYVIX	I	9.6575	81728B767	SIMGX	I	22.21	.43482665

NAVs shown are as of immediate prior to the merger.

Merger Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered.

## **Effect of Basis**

<u>In General</u>: Each shareholders has an aggregate basis in Acquiring Fund shares received in the merger equal to the aggregate basis of that shareholders Acquired Fund shares surrendered in the merger.

Average Basis Shareholders: For a shareholder using the average basis formula, his/her basis immediately following the merger in a particular Acquiring Fund share received in the merger equals his/her aggregate basis in that class of shares (including the basis carried over from the Acquired Fund shares of the corresponding class surrendered in the merger) divided by his/her total number of shares owned of that class.

Non-Average Basis Shareholders: For a shareholder who does not use the average basis method but had the same basis in each of his/her Acquired Fund shares of the same class immediately prior to the merger (i.e., because his/her Acquire Fund shares of that class were purchased at a single price in a single transaction), the basis of each Acquiring Fund:

- Class A share received is equal to 237.79124% of the basis of each Acquired Fund Class A share surrendered.
- Class C share received is equal to 225.95525% of the basis of each Acquired Fund Class A share surrendered.
- Class I share received is equal to 229.97670% of the basis of each Acquired Fund Class A share surrendered.

A shareholder who did not have the same basis in each of his/her Acquired Fund shares of a particular class determines the basis of each of his/her Acquiring Fund shares received in accordance with Treas. Reg. section 1.358-2

Shareholders should consult IRS Publication 550 and their tax advisors for more information.