

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Sentinel Total Return Bond Fund		XX-XXXXXXX	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Touchstone Investments	1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
P.O. BOX 9878		Providence, RI 02940-8078	
8 Date of action		9 Classification and description	
10/30/17		Regulated Investment Company - Class A, R3, C, I, R6 shares	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attached	N/A	See Attached	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On 10/30/17, Touchstone Active Bond Fund acquired all of the assets and assumed all of the liabilities of the issuer in exchange for voting shares of beneficial interest. (Details below.) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of Sentinel Total Return Bond Fund qualifies as a tax-free reorganization within the meaning of Internal Revenue Code §368(a).

The exchange is based on the number and value of shares outstanding at the close of business on 10/27/17 (Valuation Date). The merger effective date is 10/30/17 (Closing Date).

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

A shareholder's aggregate basis in the shares of Touchstone Active Bond Fund they received in exchange for their shares of Sentinel Total Return Bond Fund will be the same as their aggregate basis in shares of Sentinel Total Return Bond Fund. The number of Touchstone Active Bond Fund shares that were received for each share of Sentinel Total Return Bond Fund surrendered in the exchange is as follows:

0.998513 Touchstone Active Bond Fund class A shares for one Sentinel Total Return Bond Fund class A share.
 0.998437 Touchstone Active Bond Fund class A shares for one Sentinel Total Return Bond Fund class R3 share.
 1.076929 Touchstone Active Bond Fund class C shares for one Sentinel Total Return Bond Fund class C share.
 0.999722 Touchstone Active Bond Fund class Y shares for one Sentinel Total Return Bond Fund class I share.
 0.999885 Touchstone Active Bond Fund class Y shares for one Sentinel Total Return Bond Fund class R6 share.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE STATEMENT 1

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code §368(a), §368(b), §358, §354

18 Can any resulting loss be recognized? ▶ _____
There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Touchstone Active Bond Fund received in the exchange will be the same as the aggregate basis in their shares of Sentinel Total Return Bond Fund surrendered.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The above described organizational action is reportable in tax year 2017.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ A signed copy is maintained by the issuer. Date ▶ _____

Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>STEPHEN CARPENTER</u>				
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

LINE 16 - DETAIL

There was no change in aggregate basis as a result of the above described organizational action. The net asset value of Sentinel Total Return Bond Fund shares that were surrendered in the exchange for each share of Touchstone Active Bond Fund is as follows:

A Shares - The net asset value for each share surrendered from Sentinel Total Return Bond Fund in the exchange was \$10.4113. The net asset value for each share received from Touchstone Active Bond Fund in the exchange was \$10.4268.

R3 Shares - The net asset value for each share surrendered from Sentinel Total Return Bond Fund in the exchange was \$10.4105. The net asset value for each share received from Touchstone Active Bond Fund in the exchange was \$10.4268.

C Shares - The net asset value for each share surrendered from Sentinel Total Return Bond Fund in the exchange was \$10.3817. The net asset value for each share received from Touchstone Active Bond in the exchange was \$9.6401.

I Shares - The net asset value for each share received from Touchstone Active Bond Fund in the exchange was \$10.4183. The net asset value for each share surrendered from Sentinel Total Return Bond Fund in the exchange was \$10.4212.

R6 Shares - The net asset value for each share surrendered from Sentinel Total Return Bond Fund in the exchange was \$10.4200. The net asset value for each share received from Touchstone Active Bond in the exchange was \$10.4212

The net asset values above are as of the close of business on 10/27/17.

Sentinel Total Return Bond Fund
Form 8937 Attachment
October 30, 2017

XX-XXXXXXX

Sentinel Total Return Bond Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	817270358	SATRX
Class R3	817270275	SBRRX
Class C	817270341	SCTRX
Class I	817270333	SITRX
Class R6	817270267	STRRX

Touchstone Active Bond Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Class A	89154W502	TOBAX
Class C	89154W601	TODCX
Class I	89154W783	TOBIX
Class Y	89154W791	TOBYX