

**Rigorous Standards.
Recognized Results.**

4Q/2025

Touchstone Funds Rated 4- and 5-Star by MORNINGSTAR®

Touchstone, a Distinctively Active fund company, recognizes that the mastery of all investment disciplines is beyond the scope of any one firm. That is why we believe that our dedication to a sub-advisory model, focused on a rigorous selection process and a robust oversight approach sets us apart. It has led us to a distinctive group of the industry's leading institutional asset managers who are known and respected for proficiency in their specific areas of expertise. The strong historical results of the Touchstone Funds they manage are a testament to this philosophy.



Touchstone Investments®
DISTINCTIVELY ACTIVE®

Rigorous Standards. Recognized Results.

Fund Name	Share Class	Fund Symbol	Overall Rating (as of 12/31/2025)
U.S. Equity Funds			
Touchstone Small Company Fund (Fort Washington Investment Advisors, Inc.)	Y	SIGWX	Overall risk-adjusted return rating among Small Blend funds. The 3, 5, and 10 year ratings are 4 stars among 588 funds, 4 stars among 569 funds and 5 stars among 437 funds respectively. ★★★★★
Touchstone Dynamic Large Cap Growth Fund (Los Angeles Capital Management, LLC)	Y	TGVYX	Overall risk-adjusted return rating among Large Growth funds. The 3, 5 and 10 year ratings are 4 stars among 1,004 funds, 4 stars among 936 funds and 4 stars among 755 funds respectively. ★★★★
Touchstone Large Cap Focused Fund (Fort Washington Investment Advisors, Inc.)	Y	SICWX	Overall risk-adjusted return rating among Large Blend funds. The 3, 5 and 10 year ratings are 3 stars among 1,210 funds, 3 stars among 1,122 funds and 5 stars among 880 funds respectively. ★★★★
Touchstone Mid Cap Fund (The London Company)	Y	TMCPX	Overall risk-adjusted return rating among Mid Cap Blend funds. The 3, 5 and 10 year ratings are 3 stars among 368 funds, 2 stars among 338 funds and 5 stars among 263 funds respectively. ★★★★
Touchstone Mid Cap Growth Fund (Westfield Capital Management Company, L.P.)	Y	TEGYX	Overall risk-adjusted return rating among Mid Cap Growth funds. The 3, 5 and 10 year ratings are 3 stars among 472 funds, 4 stars among 446 funds and 4 stars among 371 funds respectively. ★★★★
Touchstone Small Cap Value Fund (Leeward Investments, LLC)	Y	TVOYX	Overall risk-adjusted return rating among Small Value funds. The 3, 5 and 10 year ratings are 3 stars among 462 funds, 3 stars among 439 funds and 4 stars among 362 funds respectively. ★★★★
International Equity Funds			
Touchstone Non-US Equity Fund (Rockefeller & Co, LLC)	Y	TIQIX	Overall risk-adjusted return rating among Foreign Large Blend funds. The 3, 5 and 10 year ratings are 5 stars among 644 funds, 4 stars among 610 funds and 5 stars among 479 funds respectively. ★★★★★

Morningstar Rating™ for funds, or “star rating,” is calculated for managed products (including mutual funds, variable annuity and variable life subaccounts, exchange-traded funds, closed-end funds and separate accounts) with at least a 3 year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The Morningstar Rating™ does not include any adjustment for sales load. The top 10% of products in each product category receive five stars, the next 22.5% receive four stars, the next 35% receive three stars, the next 22.5% receive two stars, and the bottom 10% receive one star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its 3, 5 and 10 year (if applicable) Morningstar Rating metrics. The weights are: 100% 3 year rating for 36-59 months of total returns, 60% 5 year rating/40% 3 year rating for 60-119 months of total returns, and 50% 10 year rating/30% 5 year rating/20% 3 year rating for 120 or more months of total returns. While the 10 year overall star rating formula seems to give the most weight to the 10 year period, the most recent 3 year period actually has the greatest impact because it is included in all three rating periods.

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Source: Morningstar Direct

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Fund Name	Share Class	Fund Symbol	Overall Rating (as of 12/31/2025)
Multi-Asset Funds			
Touchstone Balanced Fund (Fort Washington Investment Advisors, Inc.)	Y	SIBLX	Overall risk-adjusted return rating among Moderate Allocation funds. The 3, 5, and 10 year ratings are 4 stars among 464 funds, 3 stars among 444 funds and 4 stars among 370 funds respectively. ★★★★
Income Funds			
Touchstone Ares Credit Opportunities Fund (Ares Capital Management II LLC)	Y	TMAYX	Overall risk-adjusted return rating among High Yield Bond funds. The 3, 5, and 10 year ratings are 3 stars among 584 funds, 5 stars among 548, and 4 stars amount 445 funds respectively. ★★★★
Touchstone Ultra Short Duration Fixed Income Fund (Fort Washington Investment Advisors, Inc.)	Y	TSYYX	Overall risk-adjusted return rating among Ultrashort Bond funds. The 3, 5, and 10 year ratings are 4 stars among 208 funds, 4 stars among 181 funds and 4 stars among 109 funds respectively. ★★★★

Fund Name	Ticker	Overall Rating (as of 12/31/2025)
Exchange Traded Funds		
Touchstone Ultra Short ETF (Fort Washington Investment Advisors, Inc.)	TUSI	Overall risk-adjusted return rating among Ultrashort Bond funds. The 3 year rating is 4 stars among 208 funds. ★★★★

Investing involves risk. As of 12/31/2025, funds listed may have had periods of negative returns. Performance data quoted represents past performance, which is no guarantee of future results. The investment return and principal value of an investment in the Fund will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than performance data given. **For performance information current to the most recent month-end, visit [TouchstoneInvestments.com](https://www.TouchstoneInvestments.com).** From time to time, the investment advisor may waive some fees and/or reimburse expenses, which if not waived or reimbursed, will lower performance. Performance by share class will differ due to differences in sales charges and class expenses.

The ratings for each mutual fund are for Class Y Shares. Class Y Shares are only offered through certain broker-dealers or financial institutions that have distribution agreements with Touchstone. Please see a prospectus for complete information. Performance will vary by share class.



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Please consider the investment objectives, risks, charges and expenses of the funds carefully before investing. The prospectus and the summary prospectus contain this and other information about the funds. To obtain a prospectus or a summary prospectus, contact your financial professional or download and/or request on the [resources](#) section or call Touchstone at 800.638.8194 (mutual funds) or 833.368.7383 (ETFs). Please read the prospectus and/or summary prospectus carefully before investing.

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