

## Senior Investment Strategy Specialist

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### Brian Cheyne, CFA, CIMA

Brian Cheyne is Investment Strategy Specialist for Touchstone Investments and has experience in the financial services industry since 1997. He is a member of the Touchstone Asset Allocation Committee which provides thought leadership on capital markets and portfolio construction. Brian works closely with Touchstone's sales team to effectively represent Touchstone's investment solutions to financial advisers. Most recently, Brian served for five years as a Research Analyst for Touchstone Investments before moving to his current role. Prior to joining Touchstone in 2008, Brian was employed at Wachovia Securities and UBS Financial Services as a Retirement Plan Consultant. At both organizations, he was a member of a team of financial advisers with an emphasis on consulting to retirement plans covered by ERISA. His primary roles were consulting on plan design and investments and mutual fund/manager due diligence. Brian earned a BS in Finance from Xavier University and is a CFA charterholder, member of the CFA Institute and CFA Society of Cincinnati, a member of the Investment Management Consultants Association (IMCA) and holds the Certified Investment Management Analyst® designation.

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