



Not to Toot Our Own Horn, But ...

You know us as the company that pays your pension. According to the J.D. Power 2025 U.S. Individual Annuity Study, customers just like you — or maybe it WAS YOU — rated us #2 among annuity providers. Clearly, we are so thankful and proud of this achievement – plus our ranking! (Now that we've tooted our own horn, we'll set it down and get back to work.)

[SEE OUR RANK](#)

Harmony With a Side of Hominy

Family squabbles are no fun. Family dinners should be about pouring on gravy, not insults. One way to keep your brood as calm as a jello mold is to spell out family inheritances with tools like wills and estate plans. The best time to start is now. (Dessert will be a lot more enjoyable!)

[USE THESE TIPS](#)



If They're in Need, You Should Read

Giving to a charitable cause just feels good – for example, disaster relief, food banks, and shelters for families. But did you know there are strategic ways to give that can take your dollar farther and longer? Donation vehicles such as trusts, life insurance and annuities can ensure the giver and receiver benefit as much as possible.

[TELL ME MORE](#)



Still haven't signed up for your online customer portal? You can update your contact info and obtain tax documents.

[GET STARTED](#)

[EMAIL US WITH QUESTIONS](#)



Information provided is general and educational in nature, and all products or services discussed may not be provided by Western & Southern Financial Group or its member companies ("the Company"). The information is not intended to be, and should not be construed as, legal or tax advice. The Company does not provide legal or tax advice. Laws of a specific state or laws relevant to a particular situation may affect the applicability, accuracy, or completeness of this information. Federal and state laws and regulations are complex and are subject to change. The Company makes no warranties with regard to the information or results obtained by its use. The Company disclaims any liability arising out of your use of, or reliance on, the information. Consult an attorney or tax advisor regarding your specific legal or tax situation.

©2026 Western & Southern Financial Group, Inc., Cincinnati, Ohio. All rights reserved.

CF-95-27200-2602

This email was sent to:

This email was sent by:

Western & Southern Financial Group

400 Broadway Street, Cincinnati, Ohio, 45202 United States

We respect your right to privacy. [View our policy.](#)

[Manage Subscriptions](#) | [Update Profile](#) | [One-Click Unsubscribe](#)